

CON VERGENCE



TECHNOLOGY AND OUR FOOD



OUR MISSION



To be an innovative large-scale indoor growing facility providing delicious, safe, and healthy greens that gives back to the community. We combine innovative technology, sustainable practices, and a passion for local to bring you a product you can feel good about.



Every decision is focused around one thought...

"Plants First"

The Agriculture Revolution

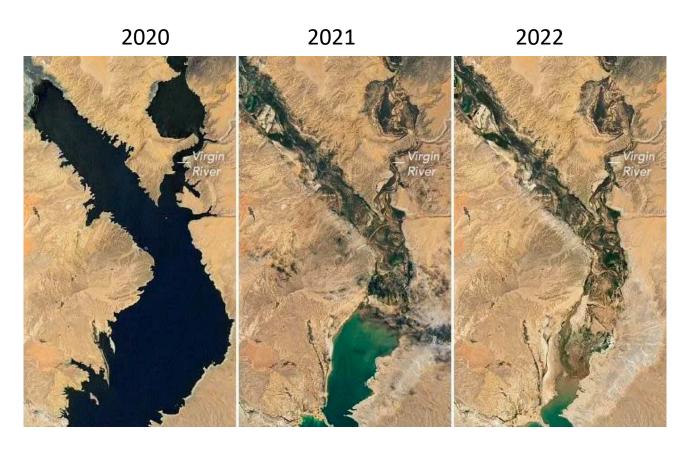


90% of US consumed leafy greens come from CA or AZ

- Limited natural resources
- Limited labor

Logistics

- Freight costs
- Carbon footprint impact





FACTS ABOUT GREENSWELL GROWERS

- Centrally located in the Mid-Atlantic
 - 25 million+ population in a 250-mile radius
- 100% Automated Facility From Seed to Fridge
- Sustainable growing methods that use 85% less water than traditional farming



This All Equals To The Freshest Produce Available

WHY WE GOT STARTED?



Megatrends

- Eat local, logistics, sustainability
- Predictability vs volatile West
 Coast climates
- Less miles traveled = Reduced carbon footprint

Business Model

- Use technology to simplify the process
- Strategic partners w/ over 40 years of CEA experience

Community Outreach

 Goochland County Partnership & FeedMore







GREENHOUSE GROWN COMPETITIVE ADVANTAGE



VERSUS CONVENTIAL FARMING

- 25X Yield Increase
- Logistics
 - Bring the West Coast farm local
- Limited Labor Demands
- Product Consistency
 - Quality
 - Year-round volume to meet demand
- Increased Shelf Life
 - 2X to 3X vs. field product
 - Enhanced flavor profile
- Food Safety Concerns
 - All inputs are closely measured and monitored





GROWING AND PACKAGING

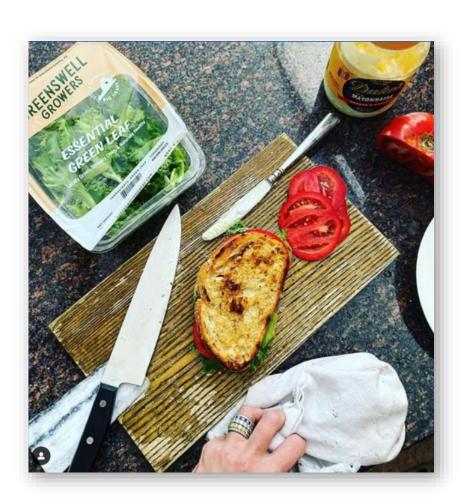


57,000 Sq Feet of growing space with the ability to expand 3x of current footprint.... *Meaning we have room to grow!!*

Fully automated Packaging Room with sealing technology that use 30 tons less plastic than conventional clamshell style packages

GREENSWELL GROWERS

PRODUCT OFFERINGS









ESSENTIAL GREEN LEAF

Our Essential Green Leaf is light, crunchy, and undeniably fresh and flavorful. Grown with love and perfect for any dish! It's a fantastic replacement anywhere you would use romaine or iceberg lettuce – just better.





VIBRANT GREENS BLEND

This tasty combo of red leaf lettuce, green leaf lettuce, and arugula – for that extra flavor kick – is a game changer. Our Vibrant Greens Blend is full of contrasting textures from crispy to tender and packed with betacarotene, Vitamin K, calcium, and folate. It's a ready-to-eat salad without any dressing!



REFRESHING ROMAINE BLEND



This is a modern twist on a historically-proven product. We take the tender, yet flavorful, baby leaf romaine then blend it with our fresh and crispy green leaf giving the consumer a product that has the taste and characteristics they have come to know with an updated look and feel.







- Local, Sustainably Greenhouse Grown
- Consistent Product Produced 365/24/7
- Predictable Supply That Adjusts To Product Demand
- A Partner With Our Community

